

# ERP Migration ROI Calculator

This calculator helps North American CFOs, COOs, and IT leaders evaluate the Return on Investment (ROI) of moving from a legacy ERP to Microsoft Dynamics 365 Business Central with Copilot. Fill in your organization's numbers to estimate cost savings, efficiency gains, and growth benefits.

Category	Legacy ERP (Current)	Dynamics 365 + Copilot (Future)	Annual Savings
Financial Close (days)	15–20 days	5–7 days	50–65% faster
Inventory Stockouts	3–5% revenue loss	1–2% revenue loss	30–40% fewer stockouts
Reporting Time	3–5 days	Real-time dashboards	80–90% faster
Compliance Prep	1–2 weeks	Automated	70% faster
IT/Upgrade Costs	\$100K every 3–5 years	Included in subscription	Up to 40% savings
Multi-site Expansion	3–6 months	2–4 weeks	60–70% faster

## ROI Formula:

$$\text{ROI (\%)} = (\text{Annual Benefits} - \text{Annual Costs}) \div \text{Annual Costs} \times 100$$

## Example (Mid-size Manufacturer, USA):

- Legacy ERP costs (maintenance, upgrades, IT labor): \$250,000/year
- Dynamics 365 subscription + migration services: \$150,000/year
- Estimated annual savings from faster close, reduced stockouts, and automation: \$300,000

**ROI = (300,000 – 150,000) ÷ 150,000 × 100 = 100%**

That means the project pays back within 12 months, with ongoing savings every year.

## Next Step:

Contact our North America office at Houston, Texas to request a personalized ROI assessment, tailored to your company's size, industry, and growth goals.